



USDA TURKEY MARKET NEWS REPORT

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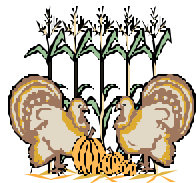
NATIONAL TURKEY MARKET-AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on frozen hens and consumer sized toms was steady to fully steady. Demand light to moderate, best for November holiday needs. Trading centered on a moderately heavy volume of frozen packer label hens and toms for current shipments. Offerings light to adequate. The market tone on thigh meat was steady to weak, balance of bulk parts, meat and rib breasts was steady to fully steady. Demand light to moderate. Offerings of thigh meat available, balance mostly light to adequate. Trading centered on 4-8 lb. breasts, white meat and fresh mechanically separated turkey, balance slow.

EXPORT MARKET HIGHLIGHTS

Trading slow. Demand light to moderate with sellers attempting to resist lower buyer bids on thigh meat in anticipation of increased post Lent demand. Offerings mixed on tails, balance adequate to ample and held with varied degrees of confidence.



WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 21, 2006**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	3200	MAY-SEP
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	-	-	-	-	-	-	2640	MAY-SEP
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MARCH 22, 2006**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	67-69	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	68	68.00	400	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	67-68	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	67-68	68	68.00	200	-	-	-	-	-
WESTERN REGION 5/	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 MARCH 2006.

The market tone on parts and meats generally steady, except thigh meat barely steady to weak. Demand on parts and meats light to good. Offerings of parts and meats ranged from barely adequate to adequate, except thigh meat fully adequate to ample. Trading was slow to moderate.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DOMESTIC TRADING				
BREASTS, 4-8 LBS GRADE A 2/		R	118.00	22
BREASTS, 4-8 LBS GRADE A--FRESH 2/		M	145.00	14
BREASTS, 4-8 LBS PLANT GRADE 2/		F	101.40	200
DRUMSTICKS, TOM	46.00		46.00	80
DRUMSTICKS, TOM--FRESH		M	44.00	120
DRUMSTICKS, HEN		F	43.00	40
WINGS, FULL-CUT, TOM	25.00		25.00	40
WINGS, FULL-CUT, HEN		F	25.00	40
WINGS, V-TYPE, TOM	38.00		38.00	160
WINGS, V-TYPE, HEN	107.00-112.00		108.67	60
NECKS, TOM	34.00		34.00	80
NECKS, HEN		T	36.00	9
BREASTS, B/S, TOM 3/		F	162.00	40
BREASTS, B/S, TOM--FRESH 3/	168.00		168.00	80
THIGH MEAT		F	73.00	120
THIGH MEAT--FRESH		F	77.00	164
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT		F	121.00	18
TENDERLOINS		R	177.00	8
DESTRAPPED TENDERS	163.00		163.00	40
DESTRAPPED TENDERS--FRESH		F	167.55	113
WING MEAT WITH SKIN	70.00-74.00		71.50	80
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/		M	21.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS		M	46.00	192
WINGS FULL-CUT - TOMS		M	26.00	32
WINGS, V-TYPE, TOM				
TAILS		M	35.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN		M	74.00	80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	<u>RANGE</u>
TURKEYS Y HENS	98-129
TURKEYS Y TOMS UNDER 22#	94-129
TURKEYS Y TOMS 22-24#	93-129
TURKEYS Y TOMS 24-26#	92-129
TURKEYS Y TOMS 26 LBS & OVER	106-119

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY
DELIVERED TO RETAILERS**

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	67-72
FROZEN TURKEYS Y TOMS 14-24#	67-72
FROZEN TURKEYS Y TOMS 24-28#	67-80

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 22 MARCH 2006.

The market tone on white meat was steady to fully steady. Demand light to good, mostly moderate. Offerings of wing meat with skin and scapula light, balance light to adequate. The market tone on thigh meat was steady to weak with supplies held with varied degrees of confidence. Demand light with some processors anticipating increased activity after Lent. Trading centered on white meat, 4-8 lb. breasts and fresh -20% mechanically separated turkey (MST) for domestic shipments, balance slow. For domestic: frozen -20% MST -90 days age 15 delivered pet foods, drummettes 22, Grade A fresh 9-15 lb. WOGs 74-76, fresh wing meat with skin 78-84 mostly 78, fresh breast trim 118-124 mostly 118-122 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	116.00		116.00	400
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	10
BREASTS, 4-8 LBS PLANT GRADE 2/		F	101.40	200
DRUMSTICKS, TOM		T	46.00	80
DRUMSTICKS, TOM--FRESH	46.00		46.00	40
DRUMSTICKS, HEN		F	43.00	40
WINGS, FULL-CUT, TOM	25.00		25.00	80
WINGS, FULL-CUT, HEN		F	25.00	40
WINGS, V-TYPE, TOM		T	38.00	160
WINGS, V-TYPE, HEN		T	108.67	60
NECKS, TOM		T	34.00	80
NECKS, HEN				
BREASTS, B/S, TOM 3/		F	162.00	40
BREASTS, B/S, TOM--FRESH 3/	168.00-171.00		170.00	170
THIGH MEAT		F	73.00	120
THIGH MEAT--FRESH		F	77.00	164
BREAST TRIM MEAT		F	116.00	40
SCAPULA MEAT	115.00		115.00	40
TENDERLOINS		R	177.00	8
DESTRAPPED TENDERS		T	163.00	40
DESTRAPPED TENDERS--FRESH	168.00		168.00	20
WING MEAT WITH SKIN	73.00		73.00	40
MECHANICALLY SEPARATED 4/		F	18.00	40
MECHANICALLY SEPARATED--FRESH 4/	20.00-24.00		21.13	292
EXPORT TRADING				
DRUMSTICKS, TOMS		M	46.00	192
WINGS FULL-CUT - TOMS		M	26.00	32
WINGS, V-TYPE, TOM				
TAILS		M	35.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	74.00		74.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY
 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless and skinless without tenderloins.
 4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA 03/22/06

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITE	BREEDS
2005-2006	Data unavailable.		
2004-2005			